

**BASED ON YOUR CURRENT INCOME AND EXPENSES**

**Your Financial Statement**

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| **Name** |  |  | **Address** |  |
| **Your Income** | **Weekly** | **Monthly** |  | **Debts/Arrears** | **Total** **Outstanding** | **Weekly** | **Monthly** |
| Your Wages | £ | £ | Rent Arrears | £ | £ | £ |
| Your Partner’s Wages | £ | £ | Mortgage Arrears | £ | £ | £ |
| Money from anyone who lives with you | £ | £ | Council Tax | £ | £ | £ |
| Maintenance | £ | £ | Gas | £ | £ | £ |
| Universal Credit (UC) | £ | £ | Electric | £ | £ | £ |
| Housing element of UC | £ | £ | Water | £ | £ | £ |
| Housing Benefit | £ | £ | Court Fines | £ | £ | £ |
| Council Tax Benefit | £ | £ | Credit Cards | £ | £ | £ |
| Child Tax Credit | £ | £ | Credit Cards | £ | £ | £ |
| Child Benefit | £ | £ | Other Debts | £ | £ | £ |
| Working Tax Credit | £ | £ | Other Debts | £ | £ | £ |
| Income Support | £ | £ | Loans | £ | £ | £ |
| Job Seekers Allowance | £ | £ | Loans | £ | £ | £ |
| ESA/Incapacity Benefit |  |  | **Total**  | £ | £ | £ |
| DLA/PIP – Amount, Rate & type | £ | £ | **Savings/Assets** |
| State Pension/Pension Credit | £ | £ | Name of Bank/Building Soc | Account No. | Amount Held |
| Retirement Pension – Employer | £ | £ |  |  |  |
| Bereavement Benefits | £ | £ |  |  |  |
| Carers Allowance | £ | £ |  |  |  |
| Other – please specify | £ | £ |  |  |  |
| Other – please specify | £ | £ |  |  |  |
| **Total Income** | £ | £ | **Total** | £ | £ |

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| **Your Spending** |  | **Weekly** |  | **Monthly** |
| Mortgage Payments | £ | £ |
| Mortgage Protection Policy | £ | £ |
| Second Mortgage/Secured Loan  | £ | £ |
| Life Assurance or Endowment Premiums | £ | £ |
| Ground Rent | £ | £ |
| Rent | £ | £ |
| Council Tax | £ | £ |
| Buildings and contents insurance | £ | £ |
| Water Charges | £ | £ |
| Electricity | £ | £ |
| Gas | £ | £ |
| Other fuel or heating costs | £ | £ |
| Maintenance Payments | £ | £ |
| Household Groceries/Food/Toiletries | £ | £ |
| TV Rental | £ | £ |
| TV Licence | £ | £ |
| Sky/Cable TV package | £ | £ |
| Travelling Expenses  | £ | £ |
| School meals and meals at work | £ | £ |
| Clothing and shoes | £ | £ |
| Laundry | £ | £ |
| Phone s | £ | £ |
| Line rental for landline telephone | £ | £ |
| Internet  | £ | £ |
| Prescriptions, dentist and glasses costs | £ | £ |
| Child’s Pocket money | £ | £ |
| Child Minding costs | £ | £ |
| Pension Payments  | £ | £ |
| Pet Costs – including insurance cover | £ | £ |
| Savings or Child Trust | £ | £ |
| Running a car/van or similar: petrol, tax and insurance | £ | £ |
| Other – please specify | £ | £ |
| **For Office Use** | **Weekly** | **Monthly** |
| Total Income | £ | £ |
| Minus total Expenses | £ | £ |
| Balance | £ | £ |